

Your Money, Your Goals 2019 Cohort

1. **The Annie E. Casey Foundation**, a national philanthropy based in Baltimore, MD, creates a brighter future for the nation's children by developing solutions to strengthen families, build paths to economic opportunity and transform struggling communities into safer and healthier places to live, work and grow. The Casey Foundation will introduce Your Money, Your Goals to one of its major initiatives, Learn and Earn to Achieve Potential (LEAP), and a juvenile justice partner network, Youth Advocate Programs (YAP). LEAP aims to increase employment and educational opportunities for youth and young adults who have experienced the justice or child welfare systems and/or homelessness. The effort involves 10 local partnerships working in more than 85 service locations and 54 cities across eight states. Youth Advocate Programs improves youth and young adult well-being by providing wraparound advocacy and support for systems-involved youth, and their network includes branches in 21 states.
2. The **Association of Financial Educators (AFE)** is a nationwide 501(c)(3) non-profit, speaker's bureau based in Austin, Texas comprised of financial professionals in fields such as investing, estate planning, accounting, tax, real estate, law, and more. Its members work to empower individuals and communities with the knowledge they need to take control of their own financial well-being. They will continue to train their volunteer professionals on using Your Money, Your Goals with communities, organizations, and individuals where they volunteer.
3. **Alaska Housing Finance Corporation (AHFC)** is Alaska's sole Public Housing Authority. Your Money, Your Goals will be integrated into Jumpstart, a statewide program, under the umbrella of AHFC's Public Housing Division, which supports work able families receiving housing assistance by assisting with goal setting, financial literacy, educational opportunities, and financial incentives to increase families' economic self-sufficiency to a shelter burden of less than 50% of their income.
4. **American Baptist Home Mission Societies (ABHMS)** serves and partners with communities, congregations and regions throughout the United States and Puerto Rico. Constituents include more than 5,000 American Baptist congregations that comprise 35 American Baptist regions, 26 American Baptist-related colleges, universities and seminaries throughout the country, several American Baptist national program partners, and numerous community, ecumenical and interfaith collaborators. They will be using YMYG to train staff and volunteers through these networks to help them engage more effectively on financial topics with those they serve.
5. **BMG Money**, a financial services company headquartered in Miami, is an employer-based loan provider that operates in 23 states with its largest markets in Florida, California and Texas. Its customers are predominantly public employees working for city, county, state or federal government, with poor or thin credit profiles. They will be using Your Money, Your Goals to train staff in the financial education programs they provide in workplaces.
6. **Catholic Charities, Diocese of Camden**, established in 1936, is a multi-service social services organization, serving an area consisting of the six most southern counties (Diocese) of South Jersey. Its mission is to provide social services to, advocate for, and empower the poor, oppressed and vulnerable, on a non-sectarian and non-discriminatory basis. It will integrate Your Money, Your Goals into its training and direct client service channels to help provide consistent, reliable and relevant financial empowerment to the people they serve.

7. It is the mission of **Catholic Charities, Inc.** to address human suffering and to promote and restore the well-being of people by providing caring service to families and persons in need. They serve the State of Delaware, and two counties in Maryland's Eastern Shore. They plan to expand and improve their use of Your Money, Your Goals program into more of their programs, including those focused on serving shelter, residential, homeless and homeless prevention clients.
8. The **Center for Consumer Law and Education (CCLE)** at Marshall University and WVU College of Law in West Virginia is a research and educative consumer rights and development center working in West Virginia and across the country. They coordinate the development of consumer law, policy, and education research to support and serve consumers, bringing together scholars, practitioners, and students at the CCLE to empower, lead, and transform their communities. The Center plans to focus its Your Money, Your Goals financial empowerment efforts on job training and placement partners, including through the non-profit Coalfield Development, which assists Appalachians in the transition from coal industry jobs to more accessible positions.
9. **Central Arkansas Development Council** is a Community Action Agency serving 19 counties in central, south, and southwest Arkansas. Their mission is to help alleviate the causes and conditions of poverty. They plan to integrate Your Money, Your Goals into their programs throughout their service area.
10. **Centro Campesino Farmworker Center (Centro Campesino)**, a Community Development Corporation, focuses on strengthening families in Central and South Florida by providing job training and placement services, homeownership support, including weatherization services, and economic and educational opportunities. They plan to train frontline staff and integrate some of the Your Money, Your Goals modules into their various programs to help improve their program outcomes.
11. Located in Long Beach, California, **Century Villages at Cabrillo (CVC)** serves as steward, manager, and service provider for a 27-acre campus community. On any given night Century and her partners provide housing for 1600 formerly homeless veterans and families. CVC helps create the physical and social conditions where collaborating programs can succeed in overcoming homelessness and will integrate Your Money, Your Goals into those programs to advance positive outcomes.
12. **Chinatown Service Center (CSC)** serves the Los Angeles neighborhoods of Chinatown and Lincoln Heights, and adjacent West San Gabriel Valley (WSGV) cities, as well as communities in other parts of Los Angeles County and the neighboring Orange, San Bernardino, and Ventura counties. CSC provides culturally competent services to low-income and limited English proficient individuals and families and plans to use Your Money, Your Goals to help bridge and connect their VITA Tax services, Small Business Center, Social Service, and Community Health Center to a consistent set of financial tools and information to ensure their frontline staff can provide situation-specific, relevant tools and information.

13. **Community Action Commission of Santa Barbara** serves low-income children, youth, families and seniors throughout Santa Barbara County, serving over 10,000 individuals each year, more than 70 percent of whom are Latino, including non-English speakers. Through its Economic Empowerment initiative, CAC plans to integrate Your Money, Your Goals throughout its programs, e.g., Head Start, positive youth development, and Energy Services. CAC plans to use both a group model, as well as one on one sessions, to help families focus on specific financial goals.
14. **Community Action Partnership of Kern (CAPK)** annually serves more than 100,000 low-income individuals and families throughout Kern County, CA. They plan to integrate Your Money, Your Goals training and resources throughout their 10 programs serving primarily rural cities and towns, including their home-based, youth, VITA and small business initiatives.
15. **Community Action Partnership of Mid-Nebraska** serves 139 communities in 27 south central Counties in Nebraska and two in Kansas. Mid-Nebraska serves individuals of all ages with emphasis placed upon assisting low-income, elderly on fixed incomes, and the disabled. Already using Your Money, Your Goals (YMYG) tools with their clients receiving financial assistance, they plan to train their eight Community Service Coordinators that provide a case management services and track the use of YMYG to identify needs gaps.
16. Across seven divisions and 28 programs, each year **Community Action Partnership of San Luis Obispo County, Inc. (CAPSLO)** serves over 36,000 individuals in 11 California counties, providing a range of services to help low-income and vulnerable individuals increase economic stability and self-sufficiency. It plans to integrate Your Money, Your Goals across its range of services.
17. The **Community Enrichment Center (CEC)** serves individuals and families who reside in the Tarrant County area in North Texas. The CEC, which also has a VITA site, assists a wide range of populations, including homeless individuals and families, victims of domestic violence, people with low- to moderate-incomes, people who are unemployed/underemployed, older adults, and senior citizens. They plan to integrate the Your Money, Your Goals tools into their wrap-around service model that includes bundled services (employment/education, income support and financial coaching) to promote improved financial security and programmatic outcomes.
18. **Community Relations-Social Development Commission (SDC)** is the Community Action Agency that serves low-income residents in Milwaukee County, Wisconsin. Their mission is committed to “Empowering Milwaukee County residents with the resources to move beyond poverty.” As such they offer a network of over 20 programs and services that help families attain a sustainable lifestyle and will integrate Your Money, Your Goals into programs.
19. **Elm City Communities/The Housing Authority of New Haven (ECC/HANH)** is the largest affordable housing provider in the city of New Haven. As the public housing authority for the City, ECC/HANH manages the public housing, low income housing tax credit and housing choice voucher program serving over 6,000 low and moderate income families representing over 12,000 individuals. ECC/HANH offers housing and supportive services geared toward improving the quality of life and self-sufficiency of residents and will integrate Your Money, Your Goals tools into their services.

20. The **Financial Information and Service Center (FISC)** is a program of Goodwill Industries of North Central Wisconsin that is licensed to provide services for a variety of financial matters, including credit cards, bankruptcy, budgeting, student loans. An estimated 75 percent of the people they serve are low-to-moderate income. FISC serves several counties, many of which are rural where there are fewer services available. Using Your Money, Your Goals, FISC will have eight counselors and several other leaders within Goodwill's 24 Programs and Services as well as their 27 Retail Stores and Training Centers trained. FISC recognizes that such training enhances their ability to serve clients and also advances financial wellness in the workplace to help professionally develop and retain staff.
21. Founded in 1998, **First Place for Youth** seeks to help foster youth build the skills they need to make a successful transition to self-sufficiency and responsible adulthood. Its My First Place (MFP) program is an education and employment program for youth, ages 18-24, who are in or emancipated from child welfare or probation systems. First Place will integrate Your Money, Your Goals into its MFP services, which are in six northern California counties. It also works with Hopewell, Inc. (formerly Dare Family Services) in Massachusetts, The Children's Village in New York, and has a public/private partnership with the Mississippi Department of Child Protection Services and Jim Burton Youth Opportunities Initiative.
22. Located in Cincinnati, Ohio, **Hamilton County Developmental Disabilities Services** supports more than 7,800 people with intellectual and developmental disabilities throughout their lives, from infancy on, by providing case management, monitoring service quality, and funding services provided by their community partners. They will train staff on Focus on People with Disabilities guide and tools to integrate into work with their clients to address unique barriers they face.
23. **Inter-Lakes Community Action Partnership (ICAP)** is a community based non-profit organization which serves primarily low-income families and seniors in a 14-county area of East Central South Dakota. ICAP administers a variety of programs supported through grants, donations, and other community resources to assist participants and their communities in achieving their full potential, and will integrate Your Money, Your Goals throughout their programs.
24. The **Maryland Department of Labor, Licensing and Regulation (DLLR)** serves more than 20,000 incarcerated individuals in more than 25 facilities through its Correctional Education program. MD DLLR will train its teachers and other frontline staff and integrate YMYG materials to enhance the financial education curriculum they provide to incarcerated individuals.
25. The **New York State Department of Corrections and Community Supervision**, guided by the Departmental Mission, is responsible for the confinement and habilitation of approximately 48,000 individuals under custody held at 54 state facilities and 35,500 parolees supervised throughout seven regional offices. They plan to integrate Your Money, Your Goals into two of their program areas, Transitional Services Phase III (a dedicated reentry program) and two vocational education programs, General Business and Computer Operator.
26. **Penquis**, a Community Action Agency, provides services to all of Maine's 16 counties. It plans to introduce Your Money, Your Goals to primarily rural, low-income individuals who are receiving services through Penquis and/or partner organizations, including Child Development/Head Start, multi-family housing, and energy assistance programs. It will focus first on Penquis' core service area of Penobscot, Piscataquis, and Knox counties, with the goal of scaling up to additional geographic areas in the future.

27. **Public Health Management Corporation, Inc. (PHMC)**, one of the nation's largest and most comprehensive Public Health Institutes, serves approximately 350,000 clients annually through a portfolio of services that includes: physical and behavioral health service delivery, health promotion, early childhood education, after-school programming, workforce development, child welfare, foster care, early intervention and intellectual disability supports. PHMC provides direct services throughout the Greater Philadelphia Region, as well as training, technical assistance, and research and evaluation support to organizations across the nation. PHMC plans to train some frontline staff on Your Money, Your Goals to enhance their ability to engage in discussions that support patients and clients in achieving financial wellness.
28. **Sacramento County Department of Child Support Services** includes almost 300 team players who believe in the vision statement, "Partnering with Families, we are a bridge to a world of possibilities." While passionately pursuing child support, it takes pride in implementing a holistic approach in attempting to find family oriented solutions. Although its primary reach is with customers in Sacramento County, its services also reach across the Nation and even internationally. It will integrate Your Money, Your Goals tools into its work with families.
29. The **San Diego Housing Commission (SDHC)** is an award-winning public agency that impacts the lives of thousands of low- and moderate-income (LMI) families, seniors, individuals with disabilities and homeless individuals living in the City of San Diego. SDHC is the site of a HUD EnVision Center and plans to integrate YMYG into its EnVision Center programming.
30. **Serve Kentucky**, a State Service Commission, currently administers 20 AmeriCorps programs, serving 100 of Kentucky's 120 counties, along with supporting other community service programs across the Commonwealth. Serve Kentucky works with a wide range of populations to determine social needs, provide training and assistance, and promote service and volunteering. The frontline staff and volunteers will be trained on Your Money, Your Goals to be able to integrate relevant financial topics into their work and refer people to services they need to address their financial challenges.
31. The **Shoshone-Bannock Tribal Housing Opportunities Program** of the Shoshone-Bannock Tribes Community Development Financial Institution provides intensive financial case management and has NeighborWorks Center for Homeownership Education and Counseling (NCHC) certified housing and credit counselors on staff. Through its participation in the 2019 cohort, it plans to bring more financial tools to the Shoshone-Bannock Tribes various case management programs as well as extend an invitation out to other tribes in order to bring valuable financial tools to Native Country.
32. The **U.S. Department of Agriculture Cooperative Extension** is a nationwide educational network that brings the research and knowledge of land-grant institutions to homes, workplaces, and communities. Extension financial educators will continue the Your Money, Your Goals training for a fifth year, with training events in communities across 11 states: California, Connecticut, Delaware, Indiana, Iowa, Kansas, Maryland, Michigan, South Dakota, Utah, and Virginia.
33. **United Way for Southeastern Michigan (UWSEM)** supports over 100 human service agencies serving the 4 million residents of the greater Detroit tri-county area (Wayne, Oakland, & Macomb counties). UWSEM plans to use the Your Money, Your Goals toolkit as part of a plan to dramatically expand their reach and impact by leveraging a vast array of existing touchpoints to provide user-friendly tools to help people build financial capabilities to move from crisis to stability to thriving.

34. The **United Way of the Central Arkansas (UWCA)** Financial Opportunity Center is home to a financial stability initiative aimed at assisting low to moderate income households in Faulkner, Perry, and Van Buren counties with financial counseling, financial literacy, life skills class, budgeting classes, job retention training, free credit reports, first time homeowners class, navigating the insurance enrollment process, affordable banking, referrals to support services, and free tax preparation in the community. UWCA will work with CFPB to integrate Your Money, Your Goals training and materials into their services to create more consistent and relevant financial empowerment across programs.
35. **University Neighborhood Housing Program (UNHP)** is a community-based organization that works to create and preserve affordable housing and bring vital resources to the Northwest Bronx community. Its Northwest Bronx Resource Center offers a wide range of interconnecting free financial and housing services in collaboration with six other successful non-profits providing services in New York City to low-income families and individuals. Your Money, Your Goals will be integrated into those services to improve financial outcomes for those served.
36. The **Upper East Tennessee Human Development Agency** provides education, direction, and support to those living in poverty in northeast Tennessee. The following counties are served by the Agency: Carter, Greene, Hancock, Hawkins, Johnson, Sullivan, Unicoi, and Washington. Part of the National Community Action Partnership, UETHDA will train frontline staff and integrate Your Money, Your Goals into its existing programs to help staff help the people they serve to address financial challenges.
37. **Urban Strategies, Inc. (USI)** is a national nonprofit based in St. Louis, Missouri with extensive experience in the design and implementation of place-based human capital development strategies in communities that are undergoing comprehensive physical revitalization. Founded in 1978, USI supports more than 30,000 low-to-moderate-income families – approximately 100,000 individuals in 32 communities. USI currently operates in 16 cities across the country and will have staff trained on Your Money, Your Goals at each of the sites to help their clients address financial barriers to positive employment, housing and other outcomes.
38. **Vermont Division of Vocational Rehabilitation (VocRehab)** offers free, flexible services to any Vermonter or employer dealing with a disability that affects employment. They partner with human service providers and employers across Vermont to help people with disabilities realize their full potential. They will train their staff to help individuals address financial barriers that may arise as individuals make their way through the process of securing employment.
39. **Wayne Metro Community Action Agency** covers 43 cities and townships in Wayne County, Michigan including the City of Detroit. The agency delivers more than 35,000 unique client services per year to low-to-moderate income people through programs that improve access to and promote economic opportunities, family stability, and quality housing. They plan to use staff that have already been trained help train more staff and increase their use of Your Money, Your Goals across all 50+ programs they offer to help the people and communities they serve become strong, healthy and thriving.

40. The **Westside Community Improvement Association, Inc. (WCIA)** in Humboldt County, California supports and facilitates programs to combat urban blight and revitalize neighborhoods. It provides an extensive range of services including free food programs and afterschool programs for at-risk youth, an on-site family resource center, and Welfare-to-Work job training placements to its large native community, people transitioning from incarceration and others. They will integrate Your Money, Your Goals into their programs to help program participants, many in rural areas, improve their financial outcomes.