

 ELEMENTARY SCHOOL STUDENT WORKSHEET

# Taking the next steps on your money journey

Think about things you're doing well and things you could do better. Remember that everyone, no matter how old they are, is on their own lifelong money journey.

We can all learn to do more to manage our money. The different parts of your money journey are below. Exploring them will help you get the money future you want.

## Planning and self-control

Where are you in this part of your money journey? Check that box below.

- Starting out
- On the road
- Well on your way

Check two behaviors that you're best at doing now.

- Thinking before I act
- Remembering important information
- Staying focused on my task
- Planning ahead
- Starting a project
- Managing my feelings
- Passing up something good now for something great later
- Setting my own goals

Write two behaviors from the list above that you want to get better at doing.

1. \_\_\_\_\_

2. \_\_\_\_\_



## Money habits and values

Where are you in this part of your money journey? Check that box below.

- Starting out
- On the road
- Well on your way

Check two behaviors that you're best at doing now.

- Keeping important things safe
- Keeping track of my schoolwork
- Learning about how other people save and spend money
- Forming my own thoughts and feelings about saving and spending money
- Making sure I think before I buy something
- Believing that I can handle money

Write two behaviors from the list above that you want to get better at doing.

1. \_\_\_\_\_
2. \_\_\_\_\_



## Money knowledge and choices

Where are you in this part of your money journey? Check that box below.

- Starting out
- On the road
- Well on your way

Check two behaviors you're best at doing now.

- Working with numbers
- Doing money-related math
- Knowing about banks and credit unions
- Understanding what it means to save, spend, and borrow money
- Being able to group things together
- Figuring out how things are the same or different

Write two behaviors from the list above that you want to get better at doing.

1. \_\_\_\_\_
2. \_\_\_\_\_

## Reflection questions

1. What's one thing you'd like to save money for?
2. What's one thing you can start doing soon to help you get the money future you want?