

## **CFPB Symposium: Consumer Access to Financial Records**

February 26, 2020

**8:30-9:30am** Registration

**9:30-9:40am** **Opening Remarks by Director Kathleen Kraninger**

**9:40-10:40am** **First Panel: Current Landscape and Benefits and Risks of Consumer-Authorized Data Access**

Bureau Moderator:

- **Paul Watkins, Assistant Director, Office of Innovation**

Panelists:

- **Becky Heironimus, Managing Vice President of Customer Platforms, Data Ethics and Privacy, Capital One**
- **John Pitts, Policy Lead, Plaid**
- **Natalie Talpas, Senior Vice President, Product Group Manager, Digital, PNC**
- **Christina Tetreault, Senior Policy Counsel, Consumer Reports**
- **Nick Thomas, Co-founder and Chief Technology Officer, Finicity**

**10:40-10:50am** **Break**

**10:50-11:50am** **Second Panel: Market Developments**

Bureau Moderator

- **William Wade-Gery, Senior Advisor, Office of Innovation**

Panelists:

- **Steven Boms, Executive Director, FDATA N.A.**

- **Lila Fakhraie, Senior Vice President, Digital Banking APIs, Wells Fargo Bank**
- **Jason Gross, Co-Founder & CEO, Petal**
- **Kelly Cochran, Deputy Director, FinRegLab**
- **James Reuter, CEO & President, First Bank Holding Company**

**11:50am-12noon Break**

**12noon-1:10pm Third Panel: Considerations for Policymakers**

Bureau Moderator

- **Thomas Devlin, Managing Counsel, Office of Regulations**

Panelists:

- **Jane Barratt, Chief Advocacy Officer, MX**
- **Thomas P. Brown, Partner, Antitrust and Global Banking and Payment Systems Practices, Paul Hastings LLP**
- **Brian Knight, Director of Innovation and Governance, Mercatus Center**
- **Dan Murphy, Policy Manager, Financial Health Network**
- **Natalie Williams, General Counsel, Responsible Banking and Data, JPMC**
- **Chi Chi Wu, Staff Attorney, National Consumer Law Center**