

		Cash Return on Invested Capital By Trust		
Quarter	Year	UGI	Radian	CMG
Q4	1997	(460,000)		
Q1	1998	-		
Q2	1998	-		
Q3	1998	-		
Q4	1998	-		
Q1	1999	-		
Q2	1999	-		
Q3	1999	-		
Q4	1999	-		
Q1	2000	-		
Q2	2000	(17,000,000)		
Q3	2000	-		
Q4	2000	-		
Q1	2001	-		
Q2	2001	(11,510,000)		
Q3	2001	-		
Q4	2001	-		
Q1	2002	-		
Q2	2002	-		
Q3	2002	-		
Q4	2002	(15,500,000)		
Q1	2003	-		
Q2	2003	-		
Q3	2003	-		
Q4	2003	-		
Q1	2004	-		
Q2	2004	-		
Q3	2004	-	(16,120)	
Q4	2004	-	-	
Q1	2005	-	-	
Q2	2005	-	-	
Q3	2005	7,000,000	-	
Q4	2005	4,000,000	-	
Q1	2006	5,800,000	-	
Q2	2006	-	-	
Q3	2006	-	-	
Q4	2006	11,000,000	-	
Q1	2007	66,563,805	-	(380,350)
Q2	2007	-	-	-
Q3	2007	-	-	(59,465)
Q4	2007	-	-	-
Q1	2008	-	-	-
Q2	2008	-	(308,211)	(527)
Q3	2008	-	-	(292)
Q4	2008	-	(128,018)	-
Q1	2009	-	-	-
Q2	2009	-	-	-
Q3	2009	-	-	-
Q4	2009	-	-	-
Q1	2010	-	-	-
Q2	2010	-	-	-
Q3	2010	-	-	-
Q4	2010	-	-	-
Q1	2011	-	-	-
Q2	2011	-	-	-
Q3	2011	-	-	-
Q4	2011	-	-	-
Q1	2012	-	-	-
Q2	2012	6,800,000	-	-
Q3	2012	-	-	-
Q4	2012	-	-	-
Q1	2013	1,500,000	-	-
Q2	2013	69,169,499	-	-
Total		127,363,304	(452,349)	(440,634)
Cash Return		5%	N/A	N/A

Summary of Certain Trusts				
Description	UGI	Radian	CMG	
Capital Contributions	46,779,849	452,349	440,634	
Premiums Collected	304,729,028	3,845,554	2,766,097	
Losses Paid	(127,731,812)	(4,750)	-	
Commutation Payments	(48,592,201)	(4,447,105)	(3,233,079)	

Year Ending December 31,	Consolidated Net Income (Atrium/Atrium Re)
1997	1,838,900
1998	6,510,059
1999	12,936,992
2000	18,628,087
2001	24,985,300
2002	24,429,170
2003	29,689,385
2004	24,148,344
2005	25,329,699
2006	26,998,578
2007	18,016,793
2008	(10,088,502)
2009	(9,926,291)
2010	(13,875,917)
2011	(3,590,851)
2012	(7,512,630)
2013	(12,387,576)