

UNITED STATES OF AMERICA
Before the
CONSUMER FINANCIAL PROTECTION BUREAU

ADMINISTRATIVE PROCEEDING
File No. 2013-CFPB-0002

In the Matter of:

3D RESORTS-BLUEGRASS, L.L.C.

**NOTICE OF FILING OF MOTION FOR BANKRUPTCY COURT APPROVAL OF
COMPROMISE AND SETTLEMENT PURSUANT TO BANKRUPTCY RULE 9019**

Respondent, 3D Resorts-Bluegrass, L.L.C. (“3D Resorts-Bluegrass”), by and through Thomas M. Duddy, the Chapter 11 Trustee of its bankruptcy estate (the “Trustee”), hereby gives notice that on October 4, 2013, he filed with the United States Bankruptcy Court for the Western District of Kentucky his Motion for Approval of Compromise and Settlement Pursuant to Bankruptcy Rule 9019 (the “Motion”). A copy of the Motion and notice of the electronic filing thereof are attached hereto. The Motion seeks Bankruptcy Court approval of the global settlement agreement approved by Respondent, the Consumer Financial Protection Bureau, the Office of the Attorney General for the Commonwealth of Kentucky, and PlainsCapital Bank (the “Settlement Agreement”). Following Bankruptcy Court approval, the Settlement Agreement provides for the filing of a Consent Order and Stipulation and Consent to Issuance of a Consent Order which would resolve this administrative proceeding.

Respectfully submitted this 4th day of October, 2013.

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*Counsel for 3D Resorts-Bluegrass, L.L.C.,
by Thomas M. Duddy, Chapter 11 Trustee*

CERTIFICATE OF SERVICE

I hereby certify that on the 4th day of October, 2013, I caused a copy of the foregoing to be filed with the Office of Administrative Adjudication and served by electronic mail on the following parties who have consented to electronic service:

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and by first-class, certified mail to the following:

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/s/ Michael A. Fiorella
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