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OCTOBER 8, 2014

# FORUM ON ACCESS TO CHECKING ACCOUNTS

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 9:30 a.m.	<b>Presentation:</b> Welcome and overview of agenda and meeting goals	Kellogg Conference Center at Gallaudet University  800 Florida Ave NE Washington, DC 20002	CFPB Director Richard Cordray; CFPB Associate Director Zixta Martinez; CFPB Assistant Director, Office of Deposits, Liquidity Lending and Reporting Markets Corey Stone
9:30 a.m. – 11:00 a.m.	<b>Moderated Panel Discussion:</b> The Account Screening Information Ecosystem and Financial Institution Screening Practices		Moderator: Helen Godfrey Smith, President & CEO, Shreveport FCU; Dave Bowen, Director, Key Community Bank, Key Bank; Celia Edwards Karam, Managing Vice President, Capital One; Brian McGoegh, Assistant Vice President, Sandy Spring Bank; Stuart Pratt, CEO, Consumer Data Industry Association; Cara Quick, Vice President for Compliance, First Hope Bank; Joshua Reich, CEO, Simple

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11:00 a.m. – **Break**  
11:15 a.m.

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11:15 a.m. – **Moderated Panel Discussion:**  
12:30 p.m. Consumer Experiences

Moderator: Jonathan Mintz, President and CEO, Cities for Financial Empowerment (CFE) Fund; Anthony Santiago, Senior Fellow, Institute for Youth, Education, and Families, National League of Cities; Chi Chi Wu, Staff Attorney, National Consumer Law Center; Nancy Yuill, Executive Director, Innovative Changes

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12:30 p.m. – **Break**  
12:45 p.m.

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12:45 p.m. – **Moderated Panel Discussion:**  
2:00 p.m. Improving Information and Access for Consumers

Moderator: Louisa Quittman, Director, Financial Education, Office of Consumer Policy, U.S. Department of the Treasury; Dara Duguay, Executive Director, Credit Builders Alliance; Leigh Phillips, Director, Office of Financial Empowerment, City of San Francisco; Janet Gordon, Associate Director, Community Affairs, Division of Depositor and Consumer Protection, FDIC; Roger LaCruz, Vice President, Senior Product Manager, Union Bank; Leigh Phillips, Director, Office of Financial Empowerment, City of San Francisco