

Start a better tomorrow today.

What will you save you tax refund for?



Goals

Build up to a big purchase, like college, a new car, or a vacation.



Dreams

Get on track for future goals like a new home or retirement.



Rainy Days

Be prepared for unexpected costs like repairs or doctor bills.



Other

Set aside money for things that are important to you.

Ready?

List the total amount you would like to save for:

Goals

\$

Dreams

\$

Rainy Days

\$

Other

\$

Set.

Enter the amount of your tax refund you would like to save today:

\$

Save!

- I would like to deposit all or part of my refund into my savings account.
- I would like to use all or part of my refund to purchase U.S. Series I Savings Bonds.
- I would like my tax preparer to explain my savings options.

Your tax preparer will calculate this part

\$

REFUND FROM YOUR TAX RETURN

—

\$

AMOUNT FOR SAVINGS

=

\$

AMOUNT FOR SPENDING



Consumer Financial
Protection Bureau