

Start a better tomorrow today.

Ready?

Ready for the upcoming tax season?

As you start getting ready for tax season, consider saving all or part of your tax refund. What will you save your tax refund for? Goals? Dreams? Rainy days? Other?

Set.

Get set for your tax preparation session.

Gather the following and bring them to your tax preparation site:

- Photo identification
- Social Security numbers or ITIN cards for all family members
- W-2, W-2G, and 1099-R forms for all jobs worked in 2013
- Unemployment Compensation, form 1099-G
- Child care provider name, address, and tax ID number
- Copy of last year's state and federal tax returns
- All other tax-related documents
- All banking account information (including a voided check or savings deposit slip) to directly deposit your refund
- Your spouse if you are married filing jointly (both spouses must sign the return)

Save this handy checklist of what to bring to your tax preparation site.

Save!

Ask your tax preparer how to save your refund!

If you get a tax refund, ask your tax preparer to explain your saving options. You can directly deposit all or part of your refund into a savings account, or buy savings bonds.